

The logo consists of a square with a vertical gradient from green at the top to teal at the bottom. The word "Hyland" is centered in white serif font, with a small trademark symbol (TM) to the upper right of the 'd'.

Hyland™

Alfresco TTL #145

HANDOUT

Hyland™



TLDR: DOCKER AND LEGAL COMPLIANCE




TLDR: Docker and legal compli x

hub.alfresco.com/t5/alfresco-content-services-blog/tldr-docker-and-legal-compliance/ba-p/315453

Guest

Alfresco Hub > ACS - Blog > TLDR: Docker and legal compliance

TLDR: Docker and legal compliance

 **ADMIN ttoine**
Community Manager


3 Mar 2023 0:48 PM

👍 1 💬 0 👁 1,807

As Hyland utilizes Docker technologies to distribute and run Alfresco, and a *lot* of other software, I thought that speaking about legal compliance could be interesting. Indeed, end users, paying customers but also open source organisations, are more and more worry about it.

Let say you integrate Alfresco into other solutions for your customers, and then create a Docker image with custom work and other software, then share it with your customers so they can deploy and run using Docker and Kubernetes. Are you sure that your image is actually compliant?

In this article I will provide some basics and best practices that should avoid you to fall in the common traps.



Alfresco Content Services Blog

Ask for and offer help to other Alfresco Content Services Users and members of the Alfresco team.

Related links:

- [ACS Guides & Blog Posts](#)
- [Download Community Edition](#)
- [Community Edition 7.1 GA Release Notes](#)
- [Start a trial of Alfresco Content Services](#)
- [Alfresco Addons](#)
- [Alfresco Content Services Archive](#)

Connect

- [Join the Discord Chat](#)
- [Github](#)
- [Builder Network](#)

🗨

Latest Articles

TLDR: DOCKER AND LEGAL COMPLIANCE 1/3



- A Docker image is like a firmware, a zip file, or any archive containing software
- Docker image for internal use is ok (no distribution)
- Distributing many software together is possible only if licenses are compatible (most well-known problem is GPL + proprietary)



TLDR: DOCKER AND LEGAL COMPLIANCE 2/3



- Not sure about legal compliance?
Share a Docker file: it contains no software at all
- Best practice:
 - Keep an archive of all dependencies
 - Write Docker files as much details as possible (versions, repos, ...)



TLDR: DOCKER AND LEGAL COMPLIANCE 3/3



- Legal compliance tools, solutions and services are available for your CI/CD and your legal team
- Read more:
[TLDR: Docker and legal compliance - Alfresco Hub](#)



ALFRESCO MEETUPS INITIATIVE

What happened to meetups? Is there a Covid aftermath?

We are looking for individuals and organizations

- Who used to organize meetups, or
- Are willing to organize meetups again

▪ Objectives

- Quick interview
- Sponsoring opportunities



RESOURCES



- Webinars in Spanish

- [Alfresco Trilogy - Webinar series in Spanish - Alfresco Hub](#)

- Other topics

- [Teach the machines well: Ethics in AI - The Hyland Blog](#)

- *NB: Pictures in this presentation by Unsplash*

TTL SPEAKERS WANTED!



Topics

- Showcase of your best work
- Tips and tricks
- Discussions on best practices

- About Alfresco, Nuxeo, and associated technologies



Benefits for Speakers

- Visibility in the ecosystem
- Goodies
- And other advantages



Alfresco Content Accelerator Overview

- **Georges Steimer**
- Service Product Portfolio owner

Alfresco TTL #145

QUESTION & ANSWERS

Hyland™



Hyland™

The logo consists of a square with a vertical color gradient from green at the top to teal at the bottom. The word "Hyland" is centered in white serif font with a registered trademark symbol.

Hyland®

Alfresco Content Accelerator Overview

TECH TALK LIVE

George Steimer
Services Product Portfolio Owner

March 15, 2023

The Hyland logo is a square with a green-to-teal gradient background. The word "Hyland" is written in white, serif font, with a registered trademark symbol (®) to the upper right of the 'd'.

Hyland®

Low Code + Powerful APIs



Configurable Solutions

AGENDA

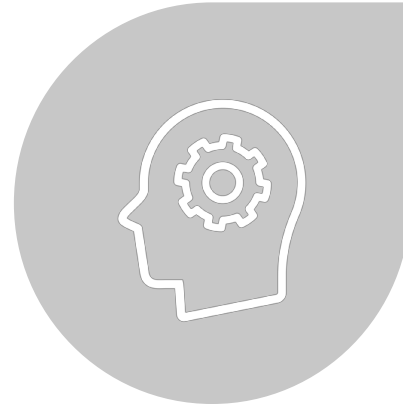
- Overview
- Content Accelerator Deep Dive
 - UI Best Practices
- Architecture and Resources

ACA OVERVIEW



Modernize

- Enabling customers to compete against start-up competitors
- Able to interact with new digital content formats (video)



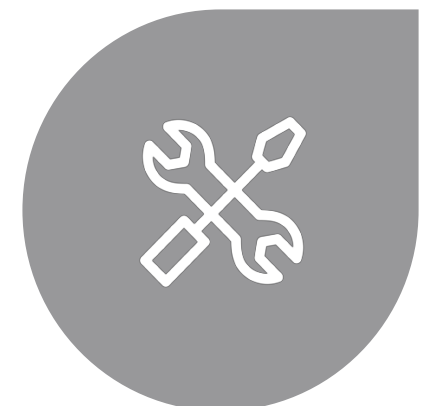
Increased Efficiency

- Interface streamlined based on business needs
- Minimal training required to support fluid workforce
- Promote and enforce consistency



Time to Value

- Quick deployment with out of the box interfaces
- Accelerator solutions align with industry best practices
- PaaS cloud deployment option



No Code

- Application is configurable in a GUI by business administrator (not IT)
- Changes take effect immediately (no deployments)
- Reduced Support Requirements

ACA Benefits

Alfresco Content Accelerator provides a no code, streamlined interface for fast implementations and quick time to value with reduced support, enabling efficient document processing on Alfresco Content Services.

AVAILABILITY

Flexible deployment options



Alfresco Cloud
(PaaS)



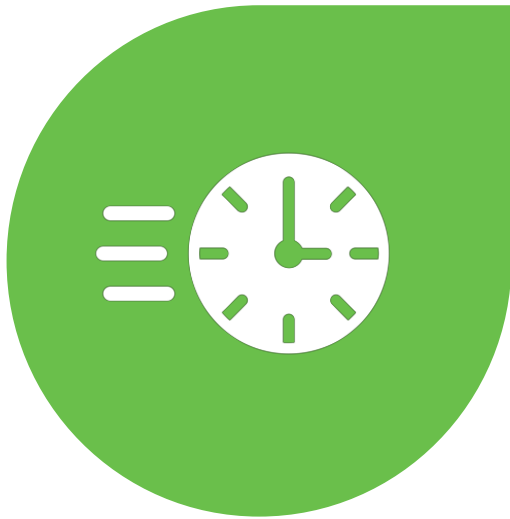
Private Cloud



On-Prem

ALFRESCO CONTENT ACCELERATOR FOR CLAIMS

- *A flexible, highly configurable and scalable solution that improves claims content processing efficiency and reduces manual efforts*
- *Extend current data-driven claim systems (Insurance Operating System) with robust and efficient claims content management*



**Improved Claims
Processing Content
Efficiency**



**Digital
Transformation for
Modern Claims
Content**



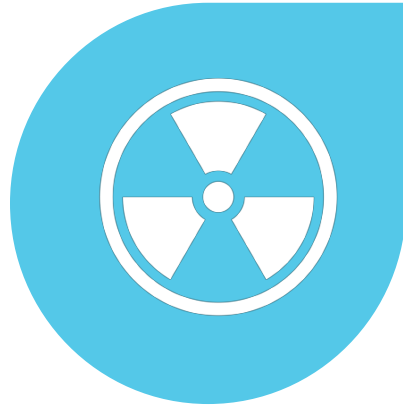
**No Code
Configurable
Approach**

POLICY & PROCEDURE MANAGEMENT



Life Sciences

- Life Sciences companies must conduct clinical studies, receive raw materials, manufacture drugs in a compliant and repeatable manner.
- If found out of compliance, can result in fines and facilities being shut-down (FDA, EMA)



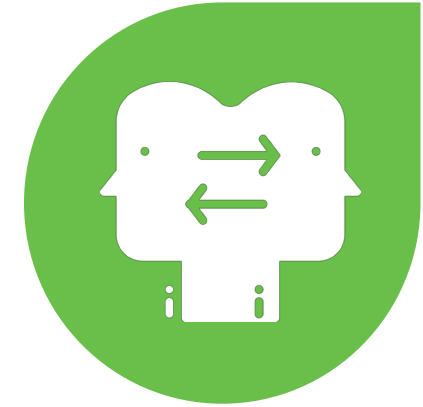
Energy

- Energy Company has to manage the power plant in a safe way to prevent significant environmental and human disasters
- If found out of compliance, can result in fines (NRC)



Manufacturing

- Manufacturing plant has to produce Product in a repeatable and quality manner (ISO)
- Lack of Quality Control will result in loss of business and potentially fines



Human Resources

- HR Department has to manage and distribute corporate-wide policies (Requesting Time off, Submitting Expenses, etc.)
- Ensure most recent version / information is distributed to all employees

Quick Time to Value



Flexible No-Code
Configuration

EXAMPLE ACA SOLUTIONS

Claims Management



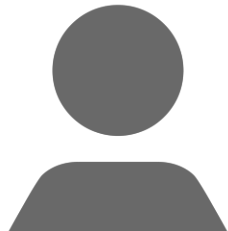
Policy and Procedure Management



Engineering Project Management



HR Employee File Management



Manufacturing / Plant Document Management



Search and View



ACA – UI BEST PRACTICES DEEP DIVE & DEMOS

PRIMARY BEST PRACTICE – STREAMLINED UI



Tracs

Business level streamline of the repository taxonomy



Search criteria and results

Targeted types and metadata



Available actions

Users only see what they can do in the current context



Adding Documents

Targeted types and metadata

DEMO

- ACA Tracs

SEARCH

SEARCH

No repository-
wide folder
browser

- Targeted type and metadata search is faster
- Better repository governance - avoid folder sprawl

No global
repository-
wide search

- Targeted type and metadata search is more streamlined
- Better performance

S

Claims ▾ Claim ▾

Saved Search

+ No saved searches

Full-Text Search Search

Attribute Search Filters

Claim Number

Claimant Name

Policy Number

Loss Date ▾ number of... ▾

More Fields ▾

Search Reset

Type Switcher

Context Switcher (ACA Trac)

Search Criteria

- Based on type selected
- Most often searched fields displayed (per configuration)
- No Complex AND/OR Grouping – all fields AND
- Metadata search prior to results being displayed
- More fields available if desired

SEARCH RESULTS

Search results displayed with criteria

Search returned 25 results.

Quick and Facet Filters

Table and Thumbnail views

Quick Filter

No Predefined Filter

Claims

Claim Document

Saved Search

+ No saved searches

Full-Text Search Search

Attribute Search Filters

Name	Claim Number	Tags	Modified Date
Audatex Vehicle Repair Estimate.pdf	8675309	Estimates	11-19-2022
PoliceReport.pdf	8675309	Reports	10-11-2022
Doctor's Note.pdf	8675309	Medical	10-05-2022
Medical Bill.pdf	8675309	Medical	08-31-2022
Combined PDF-Wed May 11 2022 9-06-...	8675309	Correspondence	05-11-2022
IMG_9081.JPG	8675309	Damages - Auto, Images	05-11-2022
Audi Title.pdf	8675309	Legal	05-06-2022
Audi Settlement Check.pdf	8675309	Payment Related	05-06-2022
Audi Power of Attorney.pdf	8675309	Legal	05-06-2022
Autosource Valuation Report.pdf	8675309	Reports	05-06-2022
IMG_9080.JPG	8675309	Images	05-06-2022
IMG_9079.JPG	8675309	Images	05-06-2022
IMG_9078.JPG	8675309	Images	05-06-2022
IMG_9077.JPG	8675309	Images	05-06-2022
IMG_9076.JPG	8675309	Images	05-06-2022
Total Loss Notification - IL.pdf	8675309	Loss	05-06-2022
Sales Tax Notification.pdf	8675309	Sales Tax	05-06-2022
VID_20170504_192920614.mp4	8675309	Investigation	05-06-2022
IMG_20170504_192943052.jpg	8675309	Images	05-06-2022
IMG_20170504_192937000.jpg	8675309	Images	05-06-2022

SEARCH RESULTS

User preferences for column visibility, order and size

Prev 1 of 1 Next ✓ 1 25/Page Actions Quick Filter No Predefined Filter

Search returned 25 results. ⓘ

<input type="checkbox"/>	Name	Claim Number	Tags	<input checked="" type="checkbox"/> Name	<input type="checkbox"/> Modified Date
<input checked="" type="checkbox"/>	Audatex Vehicle Repair Estimate.pdf	8675309	Estimates	<input checked="" type="checkbox"/> Claim Number	01-19-2023
<input type="checkbox"/>	PoliceReport.pdf	8675309	Reports	<input type="checkbox"/> Policy Year	10-11-2022
<input type="checkbox"/>	Doctor's Note.pdf	8675309	Medical	<input checked="" type="checkbox"/> Tags	10-05-2022
<input type="checkbox"/>	Medical Bill.pdf	8675309	Medical	<input checked="" type="checkbox"/> Modified Date	08-31-2022
<input type="checkbox"/>	IMG_9081.JPG	8675309	Damages - Auto,Images	<input type="checkbox"/> Examiner Name	05-11-2022
<input type="checkbox"/>	Combined PDF-Wed May 11 2022 9-06-...	8675309	Correspondence	<input type="checkbox"/> Participant	05-11-2022
<input type="checkbox"/>	VID_20170504_192920614.mp4	8675309	Investigation	<input type="checkbox"/> Status	05-06-2022
<input type="checkbox"/>	Total Loss Notification - IL.pdf	8675309	Loss	<input type="checkbox"/> Claimant Name	05-06-2022
<input type="checkbox"/>	Sales Tax Notification.pdf	8675309	Sales Tax	<input type="checkbox"/> Loss Date	05-06-2022
<input type="checkbox"/>	RustPicture.jpg	8675309	Images	<input type="checkbox"/> Created Date	05-06-2022
<input type="checkbox"/>	IMG_9082.JPG	8675309	Images		05-06-2022
<input type="checkbox"/>	IMG_9080.JPG	8675309	Images		05-06-2022
<input type="checkbox"/>	IMG_9079.JPG	8675309	Images		05-06-2022
<input type="checkbox"/>	IMG_9078.JPG	8675309	Images	<input checked="" type="checkbox"/> Force fit columns	05-06-2022
<input type="checkbox"/>	IMG_9077.JPG	8675309	Images	<input type="checkbox"/> Synchronous resize	05-06-2022
<input type="checkbox"/>	IMG_9076.JPG	8675309	Images		05-06-2022

SEARCH AS LIGHTWEIGHT REPORTING

Example: Find all Quality Documents up for Periodic Review in the next 3 months

- Proximity of
- Save
- Expo

Search

Controlled Docs Quality Document

Saved Search

Upcoming Periodic Review

Department Add Search

Periodic Review Date Next 3 Months

No

Document Number

Title

Prev 1 of 1 Next ✓ 10 25/Page Actions Quick Filter

Search returned 10 results. ⓘ

<input checked="" type="checkbox"/>	Document Number	Title	Version
<input checked="" type="checkbox"/>	500	Quality Manual	1.0
<input checked="" type="checkbox"/>	AA-008		2.0
<input checked="" type="checkbox"/>	AGFA-676	Schedule K998-58	1.0
<input checked="" type="checkbox"/>	AGFA-739	Schedule	1.0
<input checked="" type="checkbox"/>	TSG-129	Delivery	3.0
<input checked="" type="checkbox"/>	TSG-131	ications	4.0
<input checked="" type="checkbox"/>	TSG-132	Disaster recovery	7.0
<input checked="" type="checkbox"/>	TSG-323	DMS Author Instruction	1.0
<input checked="" type="checkbox"/>	TSG-324	DMS Author Instruction	1.0
<input checked="" type="checkbox"/>	TSG-500	Managing Customer Feedback	1.0

- Open Each in New Tab
- Download As Zip
- Export Results to Excel
- Subscribe
- Unsubscribe
- Generate Combined PDF

DEMO

- ACA Search

FOLDER VIEW / STAGE

FOLDER VIEW

Important metadata – quick view

Same module as search results

The screenshot displays a software interface for managing claims. At the top, a navigation bar includes icons for Search, Collections, Dashboard, and various actions like 'Create New Folder' and 'Run Attestation Report'. The user is identified as 'Hello, George Steimer' with 'Sign Out' and 'Admin' buttons.

The left sidebar is titled 'Claims' and contains a 'Claim Properties' section with the following details:

- Claim Number: 8675309
- Claimant Name: Donny Driver
- Policy Number: 654654

Below the properties is an 'Actions' section with several buttons: 'View Claim Properties', 'View All Documents', 'Folder Notes', 'Add Documents', 'Send Email', and 'Export Folder'. A bracket groups these actions with the text 'Streamlined, easily visible Folder Actions'.

The main area is titled 'View All Documents' and shows a search result of 26 items. It features a table with the following columns: Name, Tags, and Modified Date.

Name	Tags	Modified Date
Audatex Vehicle Repair Estimate.pdf	Estimates	01-19-2023
Audi Estimate _16242-1.pdf	Estimates	02-07-2023
Doctor's Note.pdf	Medical	10-05-2022
Medical Bill.pdf	Medical	08-31-2022
CLAIM NUMBER 8675309 - Please Call 2022-07-22...	Correspondence	07-22-2022
Claim Number 8675309 Example package doc 2022...	Correspondence	05-11-2022
Combined PDF-Wed May 11 2022 9-06-33.pdf	Correspondence	05-11-2022
Audi Settlement Check.pdf	Payment Related	05-06-2022
Audi Power of Attorney.pdf	Legal	05-06-2022
Autosource Valuation Report.pdf	Reports	05-06-2022
IMG_9081.JPG	Damages - Auto,Images	05-11-2022
IMG_9080.JPG	Images	05-06-2022
IMG_9079.JPG	Images	05-06-2022
IMG_9078.JPG	Images	05-06-2022
IMG_9077.JPG	Images	05-06-2022
IMG_9076.JPG	Images	05-06-2022
Total Loss Notification - II .pdf	Loss	05-06-2022

FOLDER VIEW

Surface related information

Claims

Claim Properties

Claim Number: 8675309
Claimant Name: Donny Driver
Policy Number: 654654

Actions

Related Objects

Folder Contents

Related Claims

- 565656

Related Underwriting

- 654654 - 2022

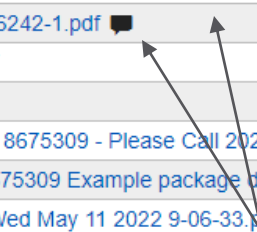
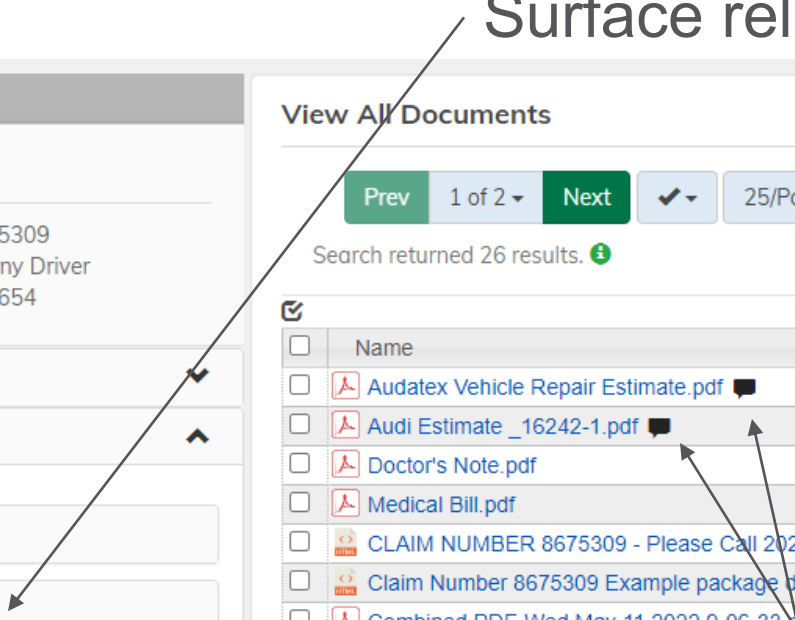
View All Documents

Prev 1 of 2 Next 25/Page Quick Filter No Predefined Filter Filter By Search

Search returned 26 results.

Name	Tags	Modified Date
<input type="checkbox"/> Audatex Vehicle Repair Estimate.pdf	Estimates	01-19-2023
<input type="checkbox"/> Audi Estimate_16242-1.pdf	Estimates	02-07-2023
<input type="checkbox"/> Doctor's Note.pdf	Medical	10-05-2022
<input type="checkbox"/> Medical Bill.pdf	Medical	08-31-2022
<input type="checkbox"/> CLAIM NUMBER 8675309 - Please Call 2022-07-22...	Correspondence	07-22-2022
<input type="checkbox"/> Claim Number 8675309 Example package doc 2022...	Correspondence	05-11-2022
<input type="checkbox"/> Combined PDF-Wed May 11 2022 9-06-33.pdf	Correspondence	05-11-2022
<input type="checkbox"/> Audi Title.pdf	Legal	05-06-2022
<input type="checkbox"/> Audi Settlement Check.pdf	Payment Related	05-06-2022
<input type="checkbox"/> Audi Power of Attorney.pdf	Legal	05-06-2022
<input type="checkbox"/> Autosource Valuation Report.pdf	Reports	05-06-2022
<input type="checkbox"/> IMG_9081.JPG	Damages - Auto, Images	05-11-2022
<input type="checkbox"/> IMG_9080.JPG	Images	05-06-2022
<input type="checkbox"/> IMG_9079.JPG	Images	05-06-2022
<input type="checkbox"/> IMG_9078.JPG	Images	05-06-2022
<input type="checkbox"/> IMG_9077.JPG	Images	05-06-2022

InfoIcons based on property value



FOLDER VIEW

Document view does not hide document list

Actions

Audatex Vehicle Repair Estimate.pdf

Tags: Estimates

MODE

TOOLS

3.5.75

CINCINNATI INSURANCE COMPANY

*** ESTIMATE ***

05/03/2017 04:12 PM

Owner

Owner: Donny Driver
City State Zip: 60044

Control Information

Loss Date/Time: 04/22/2017 07:00 AM
Deductible: \$1,000.00

Ins. Company: Insurance

Insured: Donny Driver

Inspection

View All Documents

Prev 1 of 2 Next 25/Page

Actions Quick Filter No Predefined Filter Filter By

Search returned 26 results.

<input type="checkbox"/>	Name	Tags	Modified Date
<input checked="" type="checkbox"/>	Audatex Vehicle Repair Estimate.pdf	Estimates	01-19-2023
<input type="checkbox"/>	Audi Estimate _16242-1.pdf	Estimates	02-07-2023
<input type="checkbox"/>	Doctor's Note.pdf	Medical	10-05-2022
<input type="checkbox"/>	Medical Bill.pdf	Medical	08-31-2022
<input type="checkbox"/>	CLAIM NUMBER 8675309 - Please C...	Correspondence	07-22-2022
<input type="checkbox"/>	Claim Number 8675309 Example pack...	Correspondence	05-11-2022
<input type="checkbox"/>	Combined PDF-Wed May 11 2022 9-0...	Correspondence	05-11-2022
<input type="checkbox"/>	Audi Title.pdf	Legal	05-06-2022
<input type="checkbox"/>	Audi Settlement Check.pdf	Payment Related	05-06-2022
<input type="checkbox"/>	Audi Power of Attorney.pdf	Legal	05-06-2022
<input type="checkbox"/>	Autosource Valuation Report.pdf	Reports	05-06-2022
<input type="checkbox"/>	IMG_9081.JPG	Damages - Auto,Images	05-11-2022
<input type="checkbox"/>	IMG_9080.JPG	Images	05-06-2022
<input type="checkbox"/>	IMG_9079.JPG	Images	05-06-2022
<input type="checkbox"/>	IMG_9078.JPG	Images	05-06-2022
<input type="checkbox"/>	IMG_9077.JPG	Images	05-06-2022

FOLDER VIEW

Actions can display in side-by-side mode or as modal

The screenshot shows a software interface with a document viewer on the left and a 'View Properties' sidebar on the right. The document viewer displays a PDF titled 'Audatex Vehicle Repair Estimate.pdf' with various fields for insurance information. The sidebar shows a list of properties for the document, including Name, Claim Number, Claimant Name, Participant, Tags, Status, Report Date, Loss Date, Policy Number, Policy Holder, and Modified Date.

Document Viewer Content:

- Tags: Estimates
- MODE
- TOOLS
- CINCINNATI INSURANCE COMPANY
- *** ESTIMATE ***
- 05/03/2017 04:12 PM
- Owner: Donny Driver
City State Zip: 60044
- Control Information
- Loss Date/Time: 04/22/2017 07:00 AM
Deductible: \$1,000.00
- Ins. Company: Insurance
Insured: Donny Driver
- Inspection Date: 05/02/2017
Inspection Type: Field

View Properties Content:

- Name: Audatex Vehicle Repair Estimate.pdf
- Claim Number: 8675309
- Claimant Name: Donny Driver
- Participant:
- Tags: Estimates
- Status: Open
- Report Date: 04-19-2022
- Loss Date: 04-15-2022
- Policy Number: 654654
- Policy Holder: Donny Driver
- Modified Date: 01-19-2023 12:56 PM

FOLDER VIEW

Two documents side-by-side

Actions [Icons] Audatex Vehicle Repair Estimate.pdf [Icons] x

Tags: Estimates

MODE [Icons] TOOLS [Info]

3.5.7 [1]

CINCINNATI INSURANCE COMPANY

*** ESTIMATE ***

05/03/2017 04:12 PM

Owner

Owner: Donny Driver
City State Zip: 60044

Control Information

Loss Date/Time: 04/22/2017 07:00 AM
Deductible: \$1,000.00

Ins. Company: Insurance

Insured: Donny Driver

Inspection

Inspection Date: 05/02/2017
City State Zip: Lake Bluff, IL 60044
Primary Impact: Front
Driveable: Yes

Inspection Type: Field

Secondary Impact:
Rental Assisted:

Assigned Date/Time:
First Contact Date/Time:

Received Date/Time: 05/03/2017 04:10 PM
Appointment Date/Time: 05/04/2017 07:00 AM

Actions [Icons] Audi Settlement Check.pdf [Icons] x

Tags: Estimates

MODE [Icons] TOOLS [Info]

3.5.75

THE CINCINNATI INSURANCE COMPANIES

Donny Driver
123 Fake Street
Springfield, USA

Check No 1126401

Invoice No	Claim Number	Date of Loss	Claimant	Amount
	2884098	04/22/2017	Donny Driver	8,443.53
COVERAGE:	Personal Auto -plus endt	FOR:	VEHICLE TOTAL LOSS - DEDUCTIBLE WAIVED PER ENDORSEMENT	
BENTYPE:	Loss	PAYRSN:	Auto Total Loss	
Total				8,443.53

Launch in separate tab

DEMO

- ACA Folder View / Stage

DOCUMENT IMPORT

DOCUMENT IMPORT



Type Select

Automatic based on Trac



Metadata Indexing

Set values *prior* to import



Bulk Properties

Set properties in bulk when importing two or more docs

DOCUMENT IMPORT

Document Type auto-selected

Folder-level data inherited

Document visible during indexing

Add Documents

Bulk Properties
Loss Report 01...

Choose an object type for this document:

Claim Document

Original Document Name: Loss Report 01-31-2014.pdf

Enter properties for this document:

Name *

Claim Number

Claimant Name

Participant

Tags *

Status *

Loss Date Clear

Report Date Clear

Policy Number

Policy Holder

File Select
3 out of 3 files
Previous
Next

SWERLING MILTON WINNICK

PUBLIC INSURANCE ADJUSTERS, INC.
36 Washington Street - Suite 310
Wellesley Hills, MA 02481
Ph 781-416-1000 / Fx 781-416-1004/www.swerling.com

SAMPLEBUILDING

Room: Kitchen **LxWxH 11'6" x 10'0" x 8'0"**

344.00 SF Walls	115.00 SF Ceiling	459.00 SF Walls & Ceiling
115.00 SF Floor	12.78 SY Flooring	43.00 LF Floor Perimeter
92.00 SF Long Wall	80.00 SF Short Wall	43.00 LF Ceil. Perimeter

DESCRIPTION	QNTY	UNIT COST	TOTAL
1. Seal ceiling & walls for odor control	459.00 SF@	0.59=	270.81
2. Wood lath & plaster ceiling	115.00 SF@	5.50=	632.50
3. Seal then paint the ceiling twice (3 coats)	115.00 SF@	0.94=	108.10
4. Blown-in insulation - Walls	172.00 SF@	1.06=	182.32
5. Wood lath & plaster walls	344.00 SF@	5.50=	1,892.00
6. T & G paneling - Match Board	172.00 SF@	4.61=	792.92
7. Seal then paint the walls twice (3 coats)	344.00 SF@	0.94=	323.36
8. Cove base molding - rubber or vinyl, 4" high	43.00 LF@	2.03=	87.29
9. Underlayment - 1/4" BC plywood	115.00 SF@	1.50=	172.50
10. Vinyl tile	115.00 SF@	5.00=	575.00
11. Countertop - Flat laid plastic laminate	8.00 LF@	50.00=	400.00
12. Cabinetry - lower (base) units	8.00 LF@	200.00=	1,600.00
13. Cabinetry - upper (wall) units	11.00 LF@	185.00=	2,035.00
14. Tile backsplash	1.00 EA@	550.64=	550.64
15. Door trim set - Custom	3.00 EA@	145.00=	435.00
16. Exterior entry door w/hardware	2.00 EA@	750.00=	1,500.00
17. Storm door assembly	1.00 EA@	228.77=	228.77
18. Paint door	2.00 EA@	85.00=	170.00
19. Window trim set - Custom	2.00 EA@	140.00=	280.00
20. Vinyl window	2.00 EA@	394.75=	789.50
21. Paint window	2.00 EA@	45.00=	90.00

Double Click or highlight to populate

DOCUMENT IMPORT

Claims

Claim Properties

Claim Number 8675309
Claimant Name Donny Driver
Policy Number 654654

Actions

View Claim Properties

View All Documents

Folder Notes

+ Add Documents

Send Email

Export Folder

Related Objects

Folder Contents

- Correspondence
- Damages - Auto
- Estimates
- Images
- Investigation
- Legal
- Loss
- Medical
- Payment Related

Add Documents

Bulk Properties

First Report of ...

Medical Claim (...)

Doctor's Note....

You're in bulk edit mode! All properties you set here will be applied to each document. When you're done entering bulk properties, click "Next" to edit each document's individual properties.

Bulk Property Edit Page

Choose an object type to apply to all documents:

Claim Document

Enter properties to apply to ALL documents:

Name

Claim Number

Claimant Name

Participant

Tags

Status

Loss Date

Report Date

Policy Number

Policy Holder

Values set here apply to all documents

File Select

Previous

Next

DEMO

- ACA Document Import

NO CODE ADMINISTRATION

A close-up photograph of a person's hands typing on a laptop keyboard. The person is wearing a brown, textured sweater. The background is blurred, showing a desk with a glass of water and other items. The lighting is warm and soft.

Administration GUI

Immediate Changes

DEMO

- ACA No Code Administration

ARCHITECTURE AND RESOURCES



Alfresco Claims Management



Alfresco Policy & Procedures



ACA

No-code, streamlined business solutions



AEV

High speed document viewer, annotations, redactions

Chrome, Firefox, Edge
Backbone.JS
jQuery
Twitter Bootstrap

REST



Subsystem

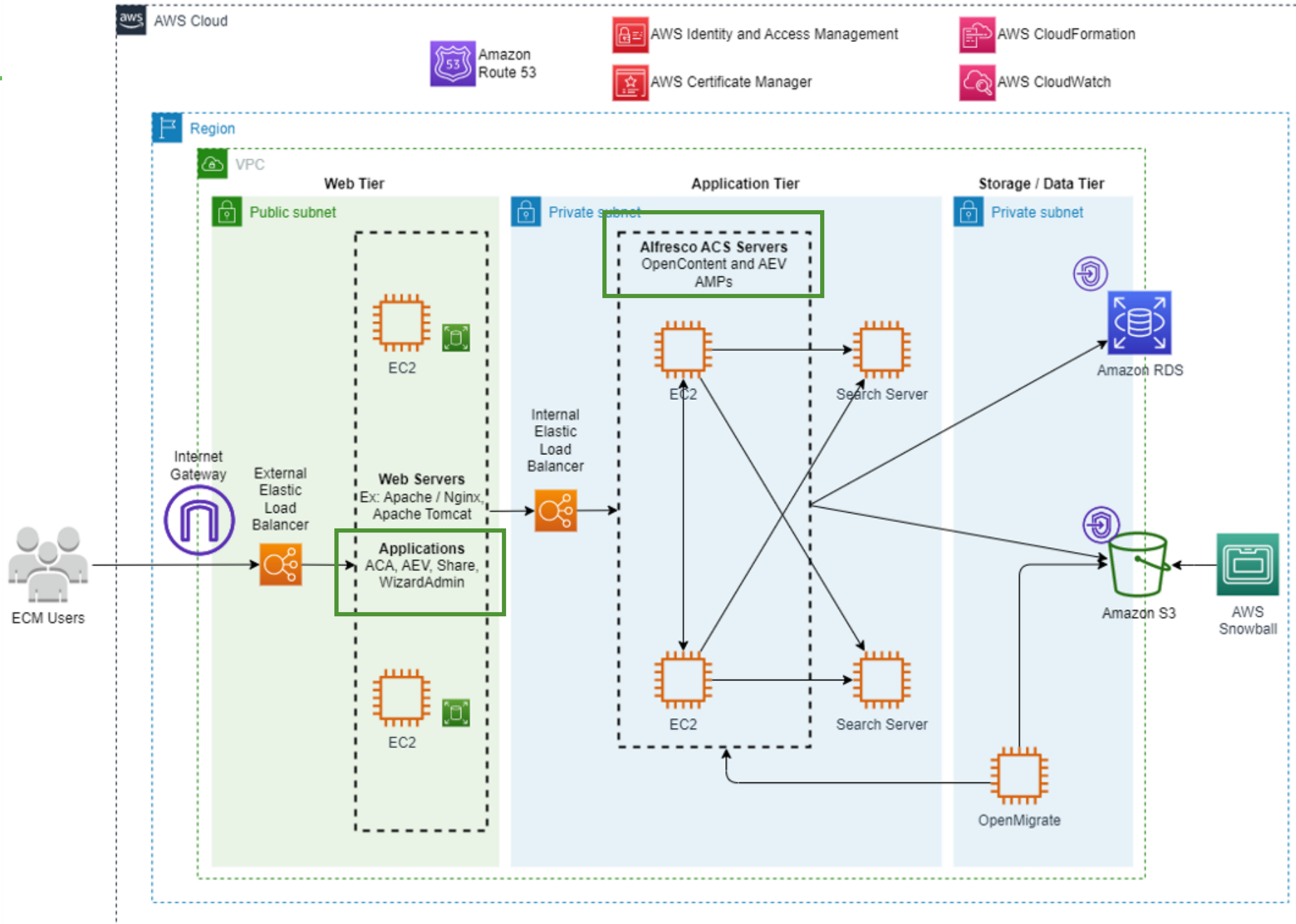


Requires Services Engagement – Not Covered by Product SKU



ARCH

ACA and AEV for Alfresco ACS on AWS



RESOURCES



DOCS.ALFRESCO.COM

[ALFRESCO CONTENT
ACCELERATOR](#)

[ALFRESCO ENTERPRISE VIEWER](#)



TRY.HYLAND

[ACA FOR CLAIMS MANAGEMENT](#)

ACA FOR POLICY AND PROCEDURE
MANAGEMENT – IN PROGRESS



HYLAND UNIVERSITY

[ALFRESCO CONTENT
ACCELERATOR –
ADMINISTRATOR TRAINING](#)

WEBPAGES



[Claims Management](#)
[Policy and Procedure Management](#)



[Enterprise Viewer](#)

Hyland[®]

Questions / Discussion

TTL #145 Alfresco Content Accelerator Overview - Q&A Report

		Report Generated: Mar 16, 2023 8:43 AM
#	Question	Answer
1	5 questions so far: 1- Can we configure the metadata/properties to be displayed based on target users/context/library (site)? 2- Does ACA has configurable search search options based on user/context? 3- Are we able to configure dashboard based on user/library user belongs to? 4- What is the roadmap for future? 5- Do we have an enterprise Docker image available?	1- Contextual differences are typically separated by trac, which customers may create their own tracs and then restrict different business groups to utilize separate tracs based on their roles. There are other configuration capabilities based on roles, for instance, per individual user action, that are a bit out of scope of this meeting. 2- Generally the same answer as 1. 3- Yes, we can restrict dashlets to specific user group membership. 4- I think George may get into that here. 5- Not yet but this is on the roadmap. Sample Docker images are currently provided on an as needed basis through support tickets for Enterprise customers.
2	A benefit we receive from Box with their use of folders is the ability to set owners/viewers quickly over a set of documents that belong to a group. How can you quickly manage ownership without folder concepts?	Good question - ACS typically does manage ownership and permissions on a per-folder basis, behind the scenes. What ACA has done is decoupled the search and view capabilities from the rigid folder structure. Ad hoc permissions management is typically not a use case handled in ACA
3	One more question around search- Are we able to search conditions like AND/OR etc. from search screen and if yes, is it configurable ?	Yes, there is a basic "attribute search" that performs simple AND searches, and there is an "advanced search" that allows more complex AND/OR operations.
4	Is the Accelerator connected in any with the Alfresco Process Automation?	No direct connections, however, an integration could be created by a customer by interacting directly with content stored in ACS that is then viewed by ACA
5	Could you please do a TTL about the Alfresco Process Automation, in particular compared with Alfresco Process Services?	we did that in December. you can find the recording and the slides here: https://hub.alfresco.com/t5/news-announcements/tech-talk-live-142-slides-and-recording/ba-p/314727/jump-to/first-unread-message
6	Our problem is there is no API - we have custom applications that would need to access ACA	We have many customers that launch ACA from other applications, there are URL routers that handle requests in specific ways to launch ACA. Additionally, as ACA is built on top of ACS platform, ACS platform APIs are used to manipulate content and properties that can then be visualized in ACA.
7	any plans to add an API ?	There are some API options available around the routes available in ACA - for instance, there is a "claims router" that handles routing to a specific claim based off of a unique identifier key.
8	Questions about the accelerator: Is it possible to set permissions to restrict access to anything you develop/implement?	ACA respects repository level folder and content permissions that are set in ACS platform, so various folders and configuration files may be access controlled via standard ACS permission management (Share, Control Center, API)
9	How do you ingest documents and metadata? Manually, importing from any 3rd party application? Can we see this?	There are many tools used to ingest contents. This Bulk Import that George is demoing is useful for dozens to hundreds of documents. In bulk, we will typically recommend using an API or using our Services offering OpenMigrate, which has been used to migrate billions of Alfresco nodes over the past roughly 15-20 years. OpenMigrate is a scalable and flexible migration platform that can handle small repeatable migrations to massive high performance migrations (millions of docs per day)
10	How does the development workflow looks like? Can development/customization done on a separate server, and then deployed to production?	Yes - ACA is generally a Hyland Services offering at this time, so development is all internal at this time. We do plan on additional development and extensible components to be released to allow customers to more easily extend ACA in ACA 3.6 release. We are expecting this release to be out later this year, but timing is not yet guaranteed.
11	Are there any out of the box functionalities for metadata export/import and content export/import through ACA?	Yes, what you'll want to examine in more detail is the "Add Document / Bulk Import" feature, the "Bulk Properties Edit" action, and the "Download as Zip" actions. Many of our customers also like the simple reporting capability of our "Export to Excel" action. More bulk operations are typically handled by API or external application leveraging the APIs, such as OpenMigrate.
12	Thanks Dan for answers, regarding search question— you mentioned that advance search allows AND/OR conditional searches. Is this configurable?	Yes - Advanced search is highly configurable. It is one of our less commonly asked for features, so I'd recommend a demo going through that feature in particular to ensure it meets expectations.
13	What's the limit on bulk feature?	Only restricted by browser and user network performance. Typically we recommend files smaller than 1-2g and to upload less than 100 documents in a single manual batch. Larger uploads should look to use the API or another tool such as OpenMigrate.
14	Does ACA uses Keycloak for authentication support?	ACA 3.5 utilized its own SAML 2 compliant SSO configuration, which would work with Keycloak. However, built-in AIS/Keycloak support is on the roadmap for future releases.
15	When documents are imported, how is the document type is identified and assigned? In other words, how does Alfresco know that a document is a claim, an order, or something else?	In the Bulk Import screen, the type is either directly assigned to whatever the administrator configured it to use, or gives a series of option to the user to select from in a drop down. Additionally, folder rules/behaviors can be utilized to automatically set or specify the object type.
16	What are pre-requisites to use ACA on top of Alfresco 7.1?	You can find it here https://docs.alfresco.com/content-accelerator/latest/install/installation-requirements/
17	ACA is Available for any suscripción of ACS and APS?	live answered
18	ACA include AGS funtionality?	live answered
19	Can you talk about why this is a "configured solution" and not a "product"?	Typically a successful implementation requires working with the customer directly to configure and in some cases customize the product. Some customers use ACA out of the box but most customers succeed with a services engagement where the Hyland services team will assist with requirements gathering, object model design, implementation, support, etc. This deserves a more in depth answer :)
20	Is there support for SSO on ACA?	Yes - supports SAML 2 - AIS direct integration on the roadmap
21	Does ACA supports SAML OKTA for authentication support?	Yes
22	Is ACA considered under Hyland PAAS?	Yes is offered on Alfresco PaaS - is additional subscription
23	Is this presentation recorded? Please send link. Thanks!	Yes it is and I usually share the slides also into a blog article. will be available in a couple of day
24	Is there any plan to include Alfresco Secure features in upcoming TTL's ?	ok, thanks
25	ACA and AEV are in the same installer or are modules each one?	They share some installation modules, but each has its own installation pieces. Details for each installation process are at the docs.alfresco.com site
26	any connectivity to Teams ?	live answered
27	Hi Antoine Can we talk about the future roadmap ? Whats planned and what's excluded	yes, thanks
28	Does ACA support outlook or office 365?	live answered
29	editing the document in Word?	see the previous TTL recording
29	editing the document in Word?	Yes - ACA can open a document in Office 365 for editing
30	Thanks	
31	I gotta go. Kudos for the great webinar, let's have another one to work on the questions in more depth	